





PROPERTY OVERVIEW

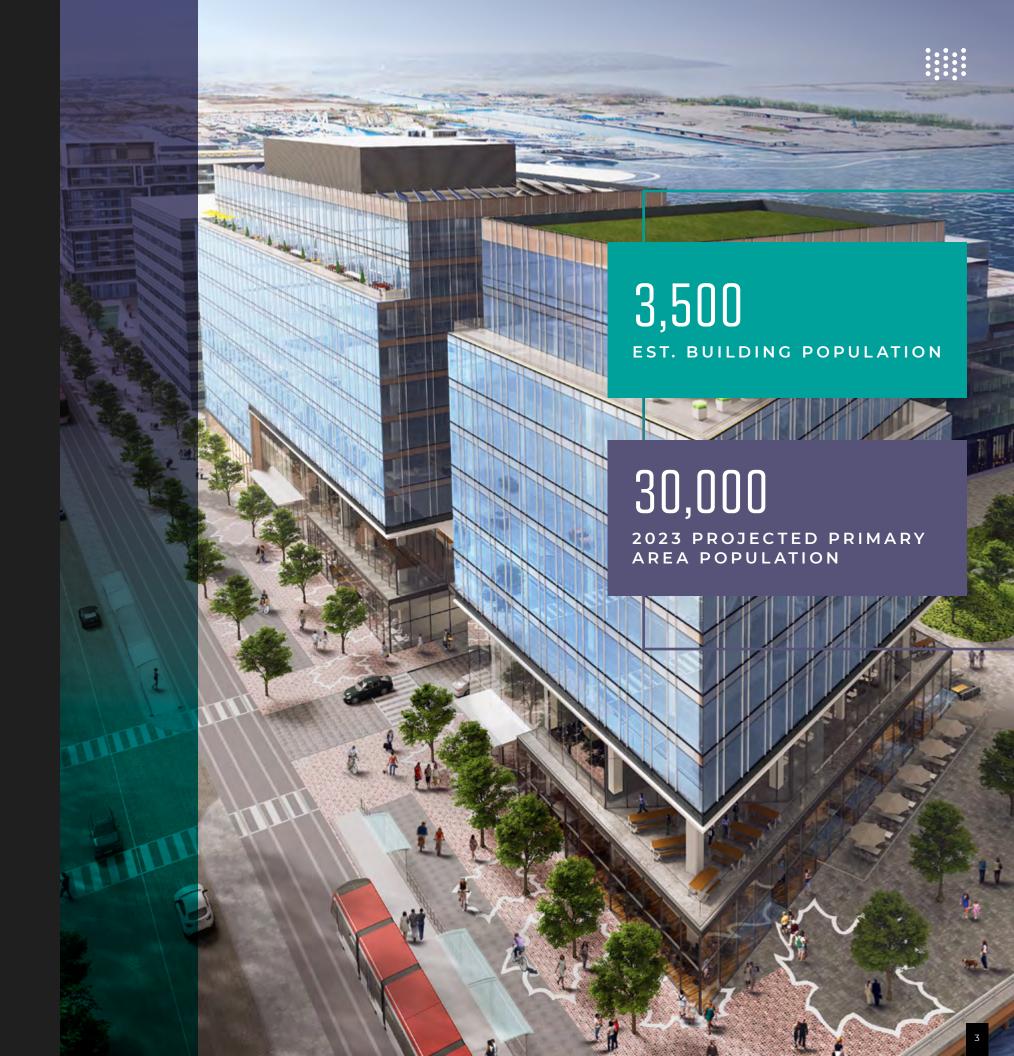
The Waterfront Innovation Centre ("WIC") is located in the heart of Toronto's East Bayfront on Queens Quay East.

The area is one of North America's largest redevelopment projects (approx. 2,400 acres), managed by Waterfront

Toronto. Within steps of the future PATH connection and TTC LRT, WIC is a premium mixed-use development fronting onto Toronto's exclusive Waterfront.

WIC is an ~475,000 SF office and retail development, comprised of the two structures: the Hive (~375,000 SF) and the Exchange (100,000 SF). The office space is anchored by WPP plc (~260,000 SF), a multinational communications, advertising, public relations, technology, and commerce holding company, and MaRS Discovery District (~55,000 SF), North America's largest innovation hub.

WIC continues the growth of the South Core, Toronto's fastest growing submarket. Situated adjacent to Canada's Sugar Beach and Toronto's iconic Redpath Sugar Factory, WIC is a rare beachfront retail opportunity in Toronto.











RETAIL AVAILABILITIES

(Demising options available)

THE HIVE (EAST)

Unit 1: 3,038 SF Unit 2: 12,757 SF

THE EXCHANGE (WEST)

Unit 3: 7,633 SF

THE NEXUS (SECOND FLOOR)

Kiosk 1: 241 SF Kiosk 2: 525 SF Kiosk 3: 553 SF

Availability: Q4 2021 Term: 10 years

Additional Rent: \$24.42 (2020 est)

HIGHLIGHTS:

- Signature office development in the heart of Toronto's East Bayfront
- Direct exposure to the iconic Sugar Beach
- Restaurant infrastructure in place for all retail units
- Phenomenal frontage and exposure for all retail units
- Approx. 15 FT ceiling heights
- Unique 2nd floor kiosk opportunities in the Nexus area, a signature common area workspace
- · Commercial parking onsite
- Potential for outdoor patio space (subject to municipal approval)





THE HEART OF THE EAST BAYFRONT

125 QUEENS QUAY EAST





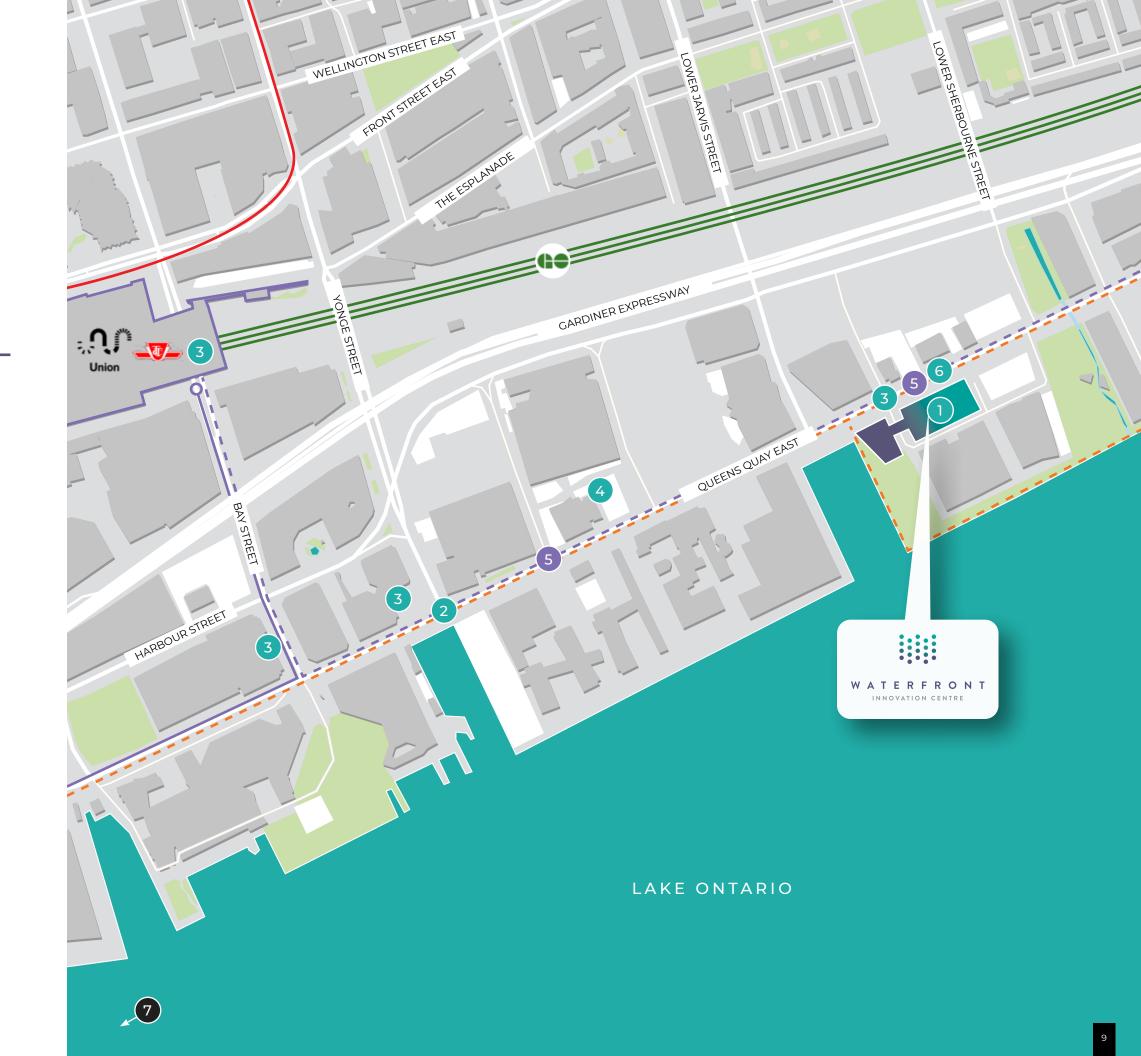
URBAN CONNECTIVITY

MAP

- 1 WATERFRONT INNOVATION CENTRE
 On-site customer parking available
- QUEENS QUAY

 Reimagined for pedestrians,
 bikes, cars and light rail
- 6A TTC BUS STOPS TO UNION
- FUTURE PATH CONNECTION
 2 minute walk
- 5 FUTURE LRT STOPS
- _ _ _ MARTIN GOODMAN MULTI-USE TRAIL
- 6 POINT OF PICKUP "POP" SHUTTLE
- BILLY BISHOP INTERNATIONAL AIRPORT7 minutes to airport
- _____ GO TRAIN/VIA RAIL

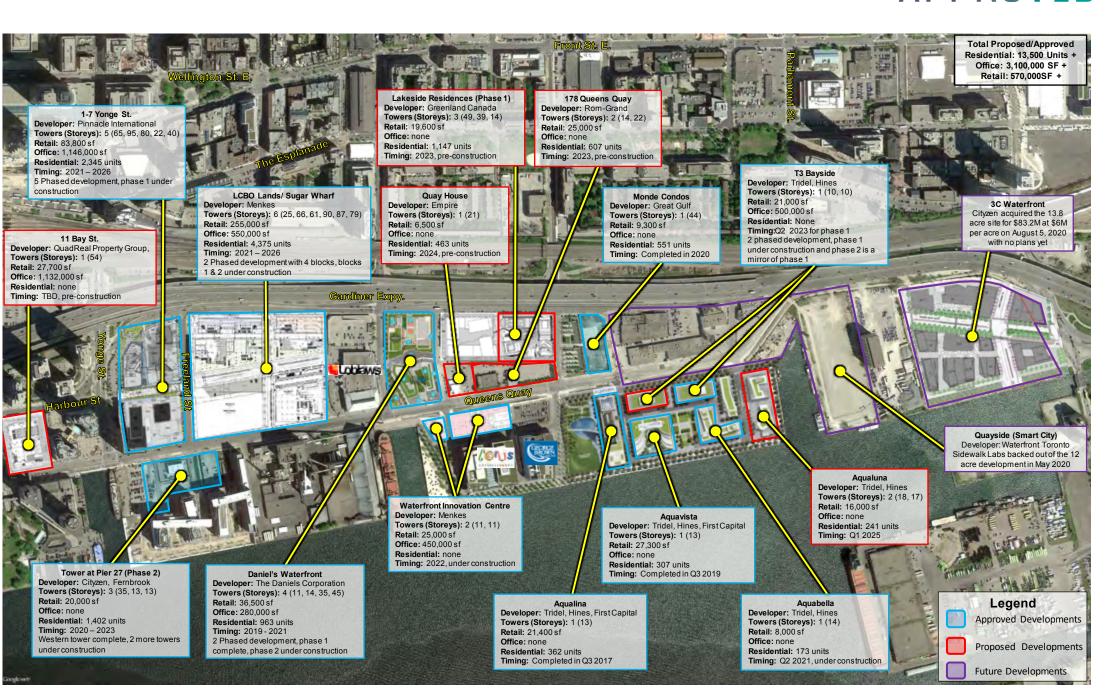
____ SUBWAY





DEVELOPMENT AERIAL

550,000+ SF RETAIL



TOTAL PROPOSED/ APPROVED

13,500+ UNITS

2.6MM+ SF

OFFICE

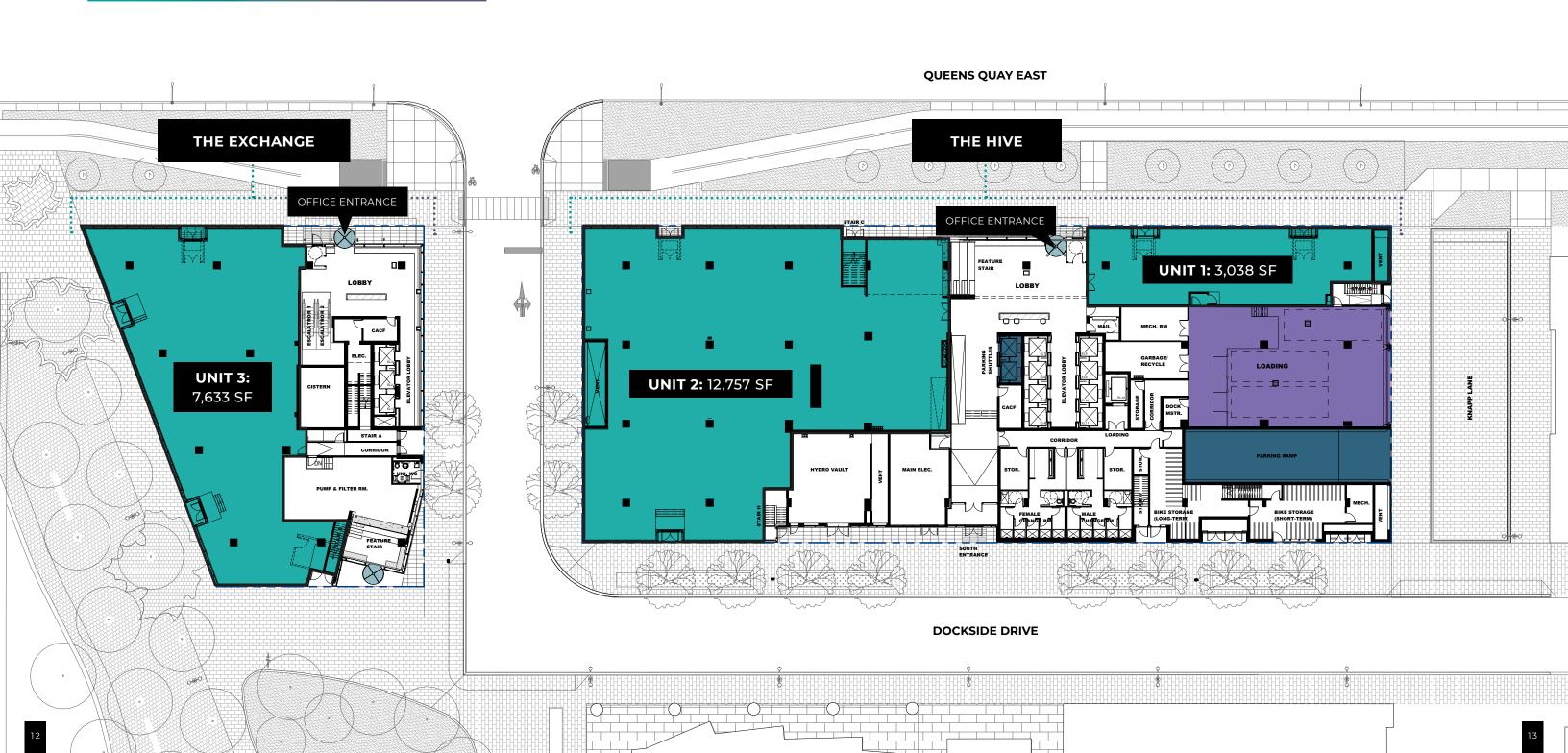
550,000+ SF

RETAIL

10

SITE PLAN

GROUND FLOOR



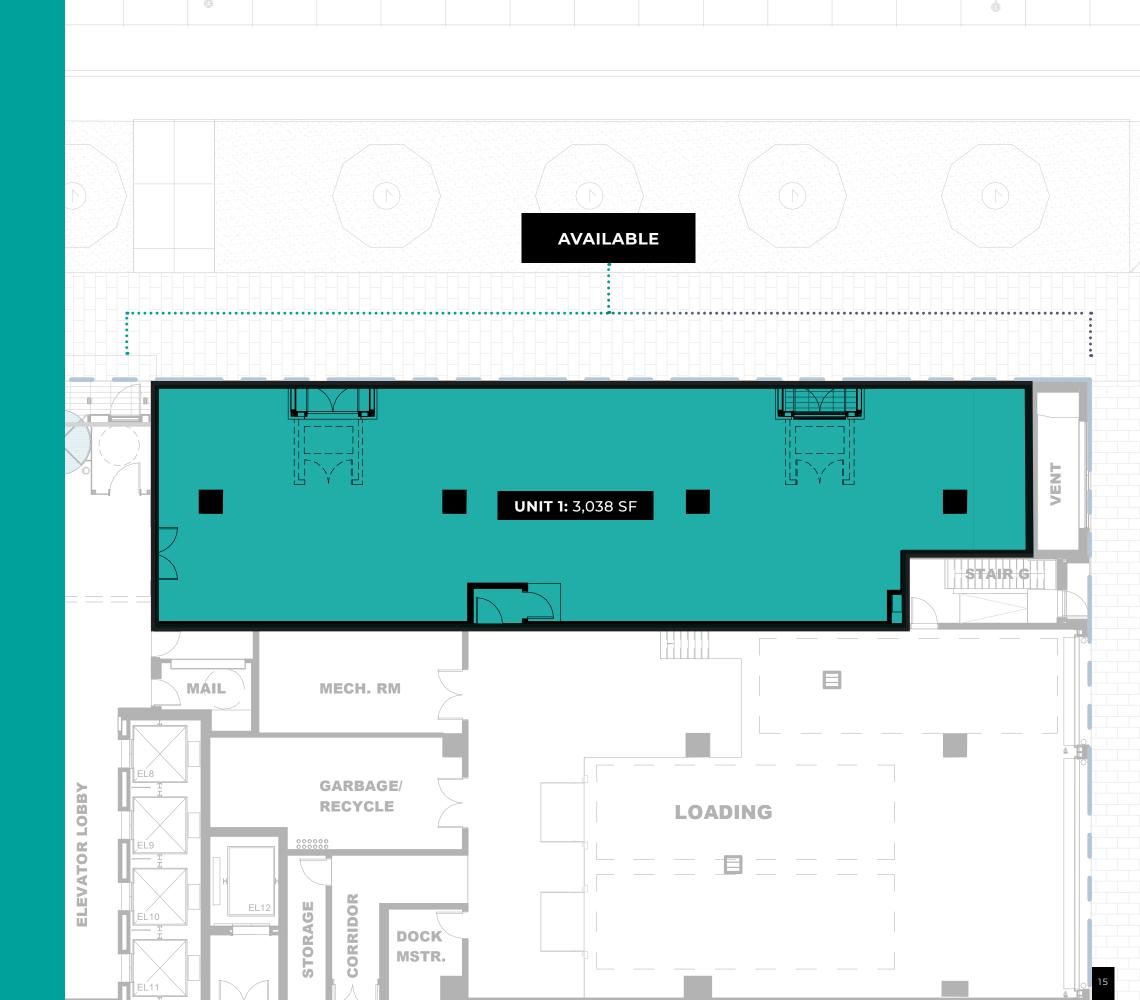


EAST RETAIL

FLOOR PLAN - UNIT 1

- Right-sized unit with ample frontage adjacent to main office entrance
- Ideally suited for coffee, quick service restaurants and amenity based uses







EAST RETAIL

FLOOR PLAN - UNIT 2

- Corner presence features glass curtain wall façade on
 3 sides of the premises
- Flexible demising options to accommodate various size requirements





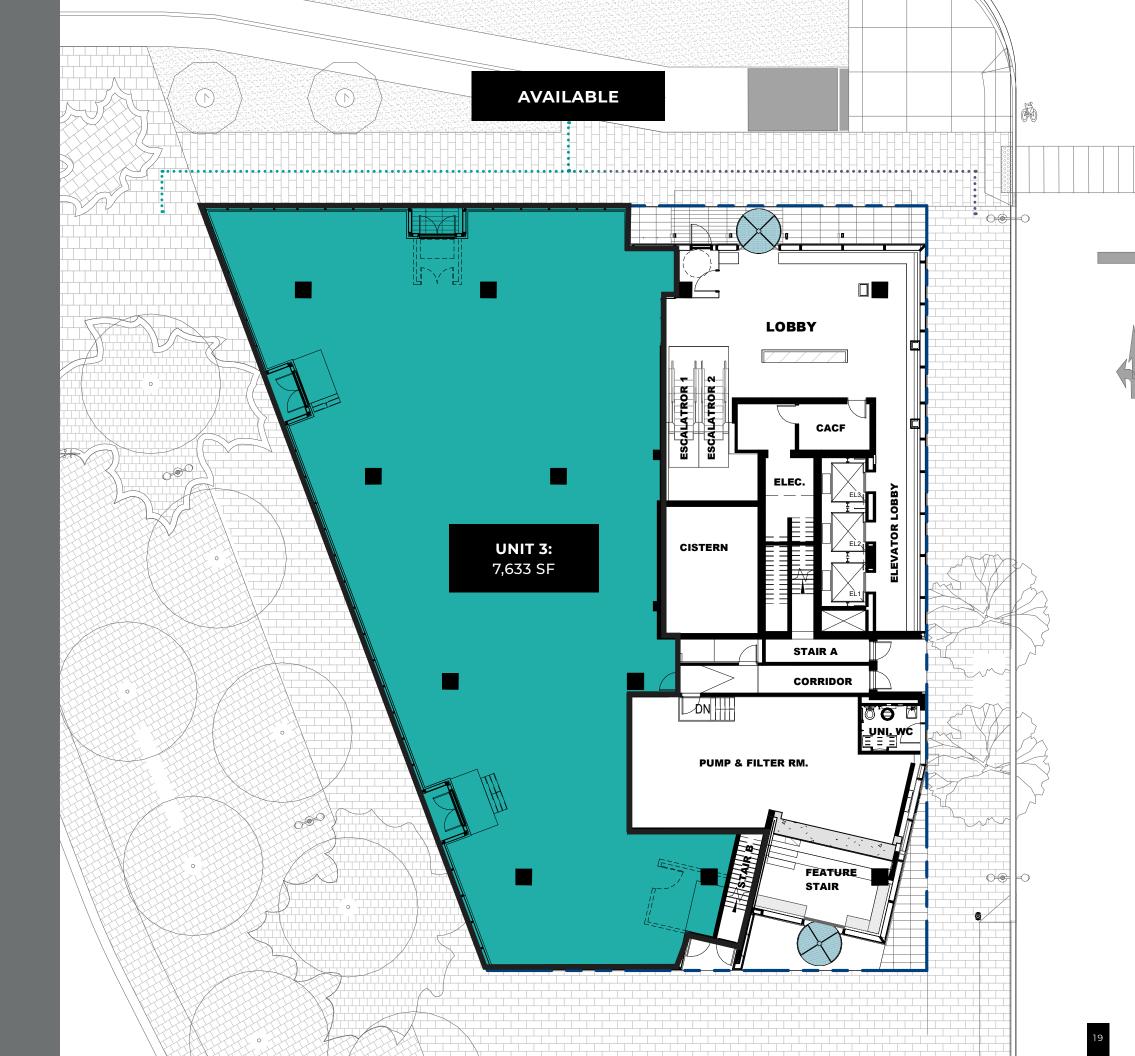


WEST RETAIL

FLOOR PLAN - UNIT 3

- · Signature retail premises overlooking Sugar Beach
- · Direct exposure to main pedestrian walkway with potential for signature patio opportunity

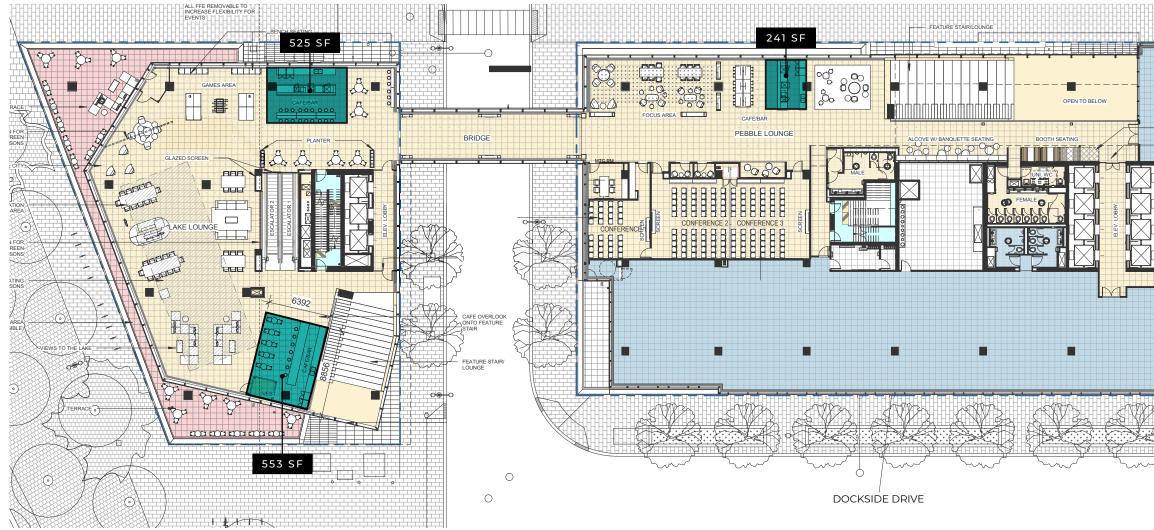




FLOOR PLAN

THE NEXUS (KIOSK AVAILABILITIES SECOND FLOOR)

- Nexus Powered by Mars: A 13,000 SF common space directly connected to Sugar Beach connects the two office buildings on the second floor
- Vision is to create a unique experience for building occupants providing collaboration areas, curated retail and meeting spaces that will connect the building to the community and vice versa



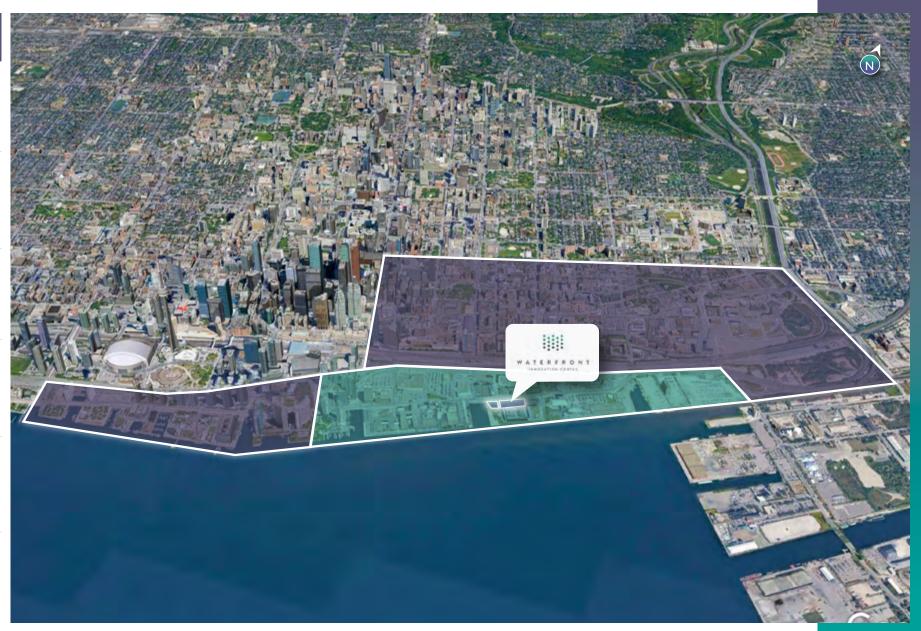






AREA DEMOGRAPHICS

		Primary (2020)	Primary (2023 Projections)	Secondary	Greater
Total Popula	ntion	5,714	29,578	39,588	45,302
Daytin Popul	me ation	15,478	40,678	81,866	97,344
Media Age	an	33.7	N/A	37.2	36.7
Total House	eholds	3,334	16,834	23,938	27,272
Avera HH In		\$143,681	N/A	\$125,820	\$128,004
	Expenditure Household)	\$141,490	N/A	\$122,500	\$124,822



Source: Statistics Canada, 2020

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PREMIUM WATERFRONT RETAIL FOR LEASE

125 QUEENS QUAY EAST

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